#  Letter of Intent

As of *Click or tap to enter a date.* I/we included Amplified Impact Partners in my/our estate plan to strengthen nonprofits and expand their impact across San Diego. **It is my/our intent to leave a legacy gift to Amplified Impact Partners as follows:**

[ ]  Will [ ]  Living trust [ ]  Retirement plan [ ]  Life insurance policy
[ ]  Charitable Remainder Trust [ ]  Other: *Click or tap here to enter text.*

Optional: I/We estimate the current value of my/our gift is: $*Click or tap here to enter text.*
*(If your gift is a percentage of your estate, please indicate the approximate value of that percentage)*

I/We understand that, by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

This gift is to be used by Amplified Impact Partners as an:

[ ]  Unrestricted gift as deemed appropriate by the Board of Directors
[ ]  Restricted to the following purpose/program: *Click or tap here to enter text.*
[ ]  I/we give my/our consent to have my/our name(s) included in the Amplified Always Society membership list
[ ]  I/we wish to remain anonymous concerning this bequest

I understand this information will be held in the strictest confidence and used by Amplified Impact Partners only to keep track of planned gift expectancies. This declaration of intent is not a binding legal obligation, and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

Name(s): *Click or tap here to enter text.*

Address: *Click or tap here to enter text.*

City, State, Zip: *Click or tap here to enter text.*

Telephone: *Click or tap here to enter text.* Email: *Click or tap here to enter text.*

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: *Click or tap to enter a date.*

Thank you for your generous support of Amplified Impact Partners.

**Some gifts make an impact today. A legacy gift, or bequest, can leave a lasting impact by ensuring a strong financial foundation for Amplified Impact Partners. Your gift helps us strengthen nonprofits, expand their capacity, and ensure that more people in our community receive the services and support they need.**

**What is a Bequest?**

A bequest is a section of your will or living trust that directs a gift from your estate to the person or institution of your choice after you pass. Bequests may be used to provide gifts of money, real estate, stocks, or even works of art or jewelry.

**Bequest Language**

* **General Bequest:**
“I give to Amplified Impact Partners, a nonprofit corporation organized and existing under the laws of the State of California, with Tax ID # 26-4671099 and the current business address of 3990 Old Town Avenue, Suite C304, San Diego the sum of $ \_\_\_\_\_\_\_\_\_\_ (or substitute in ‘all of my interest in the following described property’) to be used in furtherance of its exempt charitable purposes.”
* **Residual or Proportional Bequest:**
Substitute in “\_\_\_\_\_\_ percent or all of the residue of my estate.”
* **Contingent Bequest:**
Can be specified if you wish to name Amplified Impact Partners as beneficiary if all other beneficiaries are deceased.

**Other Legacy Gifts**

If you have appreciated stock or real estate, we can also assist you in making a tax-advantaged gift. Please contact us at (619) 906-8000 or info@amplified.org for more information.

The information provided here is not intended to be legal or tax advice; please seek your own legal and financial counsel. It is always advisable to consult with a qualified estate planning attorney when drafting your will to ensure your wishes — for your family and for our nonprofit community — are properly documented.